

**FLEURY S.A.**

**Public Company**

**Corporate Taxpayer ID (CNPJ/MF) 60.840.055/0001-31**

**Company Registry (NIRE) 35.300.197.534**

**MATERIAL FACT**

Fleury S.A. ("**Grupo Fleury**" or "**Company**"), through its wholly-owned subsidiary, Fleury Centro de Procedimentos Médicos Avançados SA, pursuant to paragraph 4 of article 157 of Law 6,404/76 and CVM Instruction 358/02, informs to its shareholders and the market in general that, on this date, has closed the transaction for the acquisition of 80% of the shares issued by the following companies: Clínica de Olhos Dr. Moacir Cunha SA, Instituto de Oftalmologia 9 de Julho - Serviços Médicos SA and Centro Avançado de Oftalmologia SA ("Operation").

The amounts agreed for the acquisition have not changed in relation to what was informed in the Material Fact disclosed on December 10, 2020, referred to the celebration of the Purchase and Sale Agreement for the implementation of the Operation.

This acquisition is not subject to the Company's shareholders' decision, nor will it give rise to the right to withdraw, in view of the terms of item 7.11 of Official Letter CVM / SEP / No. 01/2021.

São Paulo, April 30<sup>th</sup>, 2021

**FERNANDO AUGUSTO RODRIGUES LEÃO FILHO**

Chief Financial, Investor Relations and Legal Officer